

## Customer Data Sheet 2

### Possible Legal Deductions

(List amounts for items for which you have receipts)

#### Medical & Dental

Dr..... \$ \_\_\_\_\_  
 Dr..... \$ \_\_\_\_\_  
 Dr..... \$ \_\_\_\_\_  
 Dr..... \$ \_\_\_\_\_  
 Dr..... \$ \_\_\_\_\_

Operations..... \$ \_\_\_\_\_  
 Prescription Drugs..... \$ \_\_\_\_\_  
 Medical/Dental Insurance..... \$ \_\_\_\_\_  
 Long-Term Care Insurance..... \$ \_\_\_\_\_  
 Hospital & Emergency..... \$ \_\_\_\_\_  
 Lab & X Ray..... \$ \_\_\_\_\_  
 Visiting Nurses/In-home Care..... \$ \_\_\_\_\_  
 Dental..... \$ \_\_\_\_\_  
 Dentures/Braces..... \$ \_\_\_\_\_  
 Glasses, Contact Lenses /Supplies \$ \_\_\_\_\_  
 Hearing Aids & Batteries..... \$ \_\_\_\_\_  
 Orthopedic Shoes..... \$ \_\_\_\_\_  
 Therapy Treatments..... \$ \_\_\_\_\_  
 Canes/Crutches/Braces..... \$ \_\_\_\_\_  
 Wheelchairs..... \$ \_\_\_\_\_  
 Medical Miles Driven..... \$ \_\_\_\_\_  
 Other Medical Transportation..... \$ \_\_\_\_\_

#### Contributions

Church..... \$ \_\_\_\_\_  
 United Way..... \$ \_\_\_\_\_  
 March of Dimes..... \$ \_\_\_\_\_  
 CFC..... \$ \_\_\_\_\_  
 Other..... \$ \_\_\_\_\_  
 Value of furniture or clothing given to.....  
 ..... \$ \_\_\_\_\_  
 Volunteer work expenses:  
     Church, Scouts, School, etc..... \$ \_\_\_\_\_  
     Auto Miles..... \$ \_\_\_\_\_

#### Taxes

Real Estate Tax..... \$ \_\_\_\_\_  
 Personal Property Tax..... \$ \_\_\_\_\_  
 State Income Tax..... \$ \_\_\_\_\_

#### Interest Paid

Home Mortgage Interest..... \$ \_\_\_\_\_  
 2nd Mortgage/Home Equity..... \$ \_\_\_\_\_  
 Home Mortgage to Individual..... \$ \_\_\_\_\_  
 Name \_\_\_\_\_ SSN \_\_\_\_\_  
 Address \_\_\_\_\_  
 Points paid at closing \_\_\_\_\_  
 Investment Interest \_\_\_\_\_

#### Causality Losses:

Accident, Fire, Theft, and Natural Disasters..... \$ \_\_\_\_\_

#### Educational Expenses

Tuition..... \$ \_\_\_\_\_  
 Books..... \$ \_\_\_\_\_

#### Miscellaneous and Employee Expenses

Uniform Cleaning..... \$ \_\_\_\_\_  
 Work Tools..... \$ \_\_\_\_\_  
 Union Dues..... \$ \_\_\_\_\_  
 Safety Shoes & Gloves..... \$ \_\_\_\_\_  
 Tax Return Preparation..... \$ \_\_\_\_\_  
 Safe Deposit Box..... \$ \_\_\_\_\_

Investment Expenses..... \$ \_\_\_\_\_  
 Education Expenses..... \$ \_\_\_\_\_  
 Insurance \$ \_\_\_\_\_  
 Mortgage (paid to banks, etc.) \$ \_\_\_\_\_

Employment/Job Seeking Fees..... \$ \_\_\_\_\_  
 Sales/Entertainment..... \$ \_\_\_\_\_  
 Office-in-home-expenses..... \$ \_\_\_\_\_  
 Business Travel..... \$ \_\_\_\_\_  
 Vehicle Use ..... (miles) \_\_\_\_\_  
 Other..... \$ \_\_\_\_\_  
 Cost of labor. Do not include any amounts  
 paid to yourself \$ \_\_\_\_\_  
 Materials and supplies \$ \_\_\_\_\_  
 Wages (less employment credits) \$ \_\_\_\_\_  
 Interest: \$ \_\_\_\_\_

Signature

Date